"Apple" means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

“Apple2” means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

*"Apple3"* means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

*“Apple4”* means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

**"Apple5"** means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

**“Apple6”** means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

***"Apple7"*** means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

***“Apple8”*** means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

**Apple9** means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

*Apple10* means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

Apple11 means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

***Apple12*** means the fruit of the Apple tree, which is eaten fresh, serves as a raw material in cooking and for the preparation of drinks. It is believed that the birthplace of the Apple tree is Central Asia. The most widespread Apple-tree home. Today there are many varieties of this type of Apple growing in different climatic conditions.

**“Act”**

means the Companies.

**“Associated Person”**

means in relation to a company, a person (including are employee, agent or Group).

**Treaty State** means a jurisdiction having a double taxation agreement (a “**Treaty**”) with the Hellenic Republic which makes provision for full exemption from tax imposed by the Hellenic Republic on interest payments.

#### Unless a contrary indication appears, in this clause 10 (*Tax gross-up and indemnities*) a reference to “determines” or “determined” means a determination made in the absolute discretion of the person making the determination.

**Debt Service Reserve Account** or **DSRA** means the account called “Debt Service Reserve Account” held by the Issuer at the Offshore Account Bank and operated in accordance with the Offshore Accounts Agreement, together with any replacement and substitute accounts opened with the consent of the Facility Agent and any sub-accounts of the foregoing;

1. ***Cash Equivalent*** ***Investments*** means at any time:
   1. certificates of deposit maturing within one year after the relevant date of calculation and issued by an Acceptable Bank;
   2. any investment in marketable debt obligations issued or guaranteed by the government of the United States of America, the United Kingdom, any member state of the European Economic Area or any Participating Member State or by an instrumentality or agency of any of them having an equivalent credit rating, maturing within one year after the relevant date of calculation and not convertible or exchangeable to any other security;
   3. commercial paper not convertible or exchangeable to any other security:
      1. for which a recognised trading market exists;
      2. issued by an issuer incorporated in the United States of America, the United Kingdom, any member state of the European Economic Area or any Participating Member State;
      3. which matures within one year after the relevant date of calculation; and
      4. which has a credit rating of either A-1 or higher by Standard & Poor's Rating Services or F1 or higher by Fitch Ratings Ltd or P-1 or higher by Moody's Investors Service Limited, or, if no rating is available in respect of the commercial paper, the issuer of which has, in respect of its long-term unsecured and non-credit enhanced debt obligations, an equivalent rating;
   4. sterling bills of exchange eligible for rediscount at the Bank of England and accepted by an Acceptable Bank (or their dematerialised equivalent);
   5. any investment in money market funds which (i) have a credit rating of either A-1 or higher by Standard & Poor's Rating Services or F1 or higher by Fitch Ratings Ltd or P-1 or higher by Moody's Investors Service Limited, (ii) which invest substantially all their assets in securities of the types described in paragraphs (a) to (d) above and (iii) can be turned into cash on not more than 30 days' notice; or
   6. any other debt security approved by the Majority Lenders,
2. in each case, to which any Obligor is alone (or together with other Obligors) beneficially entitled at that time and which is not issued or guaranteed by any member of the Group or subject to any Security (other than Security arising under the Security Documents).